

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
	Yat Holdings Limited nuary 2010		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00638</u> Des	cription : KIN YAT	HOLD	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	1,000,000,000	HK\$0.10	HK\$100,000,000.00
(2) Stock code : Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2009

Stock code : Descr	iption : _ <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code : Descr	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	412,896,000			
Increase/ (decrease) during the month	2,456,000			
Balance at close of the month	415,352,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	i Belieffies of the	155461)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and -			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme - Exercise						
Price: HK\$1.592						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	14,000	0	0	14,000	2,488,000
(Note 1)						
2. Share Option						
Scheme - Exercise						
Price: HK\$1.03						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	1,342,000	0	0	1,342,000	610,000
(Note 1)						
3. Share Option						
Scheme - Exercise						
Price: HK\$2.52						
Meeting approved						
$\frac{(20/08/2002)}{(20/08/2002)}$						
Ordinary shares	0	0	0	0	0	2,500,000
(Note 1)						

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)		27 0 1 0	
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the mont
(dd/mm/yyyy) and —						
class of shares	C 1	г . 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme - Exercise						
Price: HK\$1.99						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						200,000
(Note 1)						
5. Share Option						
Scheme - Exercise						
Price: HK\$1.426						
Meeting approved						
(20/08/2002)						
Ordinary shares	0	1,100,000	0	0	1,100,000	1,400,000
(Note 1)						
6. Share Option						
Scheme - Exercise						
Price: HK\$1.55						
Meeting approved						
(20/08/2002)		•				
Ordinary shares	0	0	0	0	0	500,000
(Note 1)						
7						
( / / )						
shares						
(Note 1)						
(11010-1)						
8						
0						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		2,456,000	
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	from exercise o	,	Ź		
options (State currence				\$2,973,148.0	0	
			-	·		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	,				
			-		· -
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.					
J.					
					<del>.</del>
EGM approval date (if applicable)		\			
	( / / )				
4.					
					<u> </u>
( / / ) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					
	( / / )				
	Tr. /	1D (O4).	norm abores		
	Tota	(Prefere	nary shares)		-
		(	Other class)		- \

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ĭ.	<del></del>			<u> </u>		
Stock code (if listed)	·	-				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(					
2. (dd/iiii/yyyy))	( / / )					
Stock code (if listed)	. —— .					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del>\</del>				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.	•					
	•					
	· 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.	•					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date		<del></del>				\
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/111111/9399)			Гotal С. (Ordin	nary shares)		
				ence shares)		
			((	Other class)		. \

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) ( / / Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	The a of Lagra					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
					\		
			Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	For Main Boa	ird and GEM iis	
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
	Class of shares issuable		
	(Note 1)		
	Issue and allotment ( / / )		
9. Capital	date : (dd/mm/yyyy)		
reorganisation	date . (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
	(dd/IIIII/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other At price : State			
(Please specify) At price: State currency	- Issue and allotment ( / / )		
(Fredse specify)	date : (dd/mm/yyyy)		
	EGM approval date:		
	(dd/mm/yyyy)		
	Total E. (Ordinary shar		
	(Preference shar		
	(Other cla	uss)	
	`	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,456,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	ssued Shar	e Capital").)

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Remarks (if any):			
Submitted by:	Chan Ho Man Daniel		
Title:	Secretary		
(Director, S	ecretary or other duly authorised office	r)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*